



GRAND

FINANCIAL SOLUTIONS

**Main Office**

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General Enquiries

info@grandfinancialsolutions.com

HELPING YOU CREATE THE FINANCIAL FUTURE YOU DESERVE.

At Grand Financial Solutions we help small business owners resolve their fears around running and growing their business, from a financial perspective.

About Us

Jo Grandovec
Founder

Jo Grandovec has been a resident of Berwick for over 20 years and has been working in the Financial Services industry for almost 30 years.

Jo started her career working for Westpac back in 1988 and over the next ten years she held many different positions within the organisation.

After many years of working with other business owners and her love of working with numbers, Jo has a passion for helping clients to achieve both their personal and business goals. Having juggled the demands of running a business whilst caring for a family of 5, Jo understands how some aspects of running a business can quickly become less of a priority.

2017 has seen Jo merge both of her businesses into one as Grand Financial Solutions, allowing her to provide a complete financial solution service to all her clients in the one place.

Jo is able to help her clients with bookkeeping, BAS preparation and lodgement, residential mortgages, investment lending, commercial finance, motor vehicle and asset finance, as well as personal loans.

Jo finds it particularly rewarding when she is able to help her clients consolidate their debts by refinancing their current home loans, leaving them more cash to spend on other things.

Jo holds a Certificate IV in Bookkeeping, Certificate IV in Accounting, Certificate IV in Finance and Mortgage Broking and is a Member in Practice with the Institute of Certified Bookkeepers (ICB), A Registered BAS Agent with the Tax Practitioners board, Member of The Finance Brokers Association of Australia (FBAA) and of the Credit & Investments Ombudsman Service (CIO).

All of Jo's clients are assured of friendly, reliable, ethical and trustworthy service at all times and she strives to provide outstanding financial solutions to meet all of her client's needs.



Our Services

Small business owners can encounter many challenges both personally and professionally when trying to grow their businesses. We provide a range of solutions to overcome those challenges and create the financial future they deserve, one step at a time.



Debt consolidation



Payroll



Bookkeeping



Residential Loans



**Motor Vehicle and
Asset Finance**



Investment Loans



Commercial Loans



Personal Loans



General insurance



Tax Returns



**Mortgage Protection Software Subscriptions
Insurance**



We provide the complete package of bookkeeping services:

Processing transactions

Reconciling bank accounts, credit cards and petty cash

Fortnightly payroll processing- where required

BAS Preparation and lodgement as required

Superannuation preparation and lodgement-where required

Monthly Accounting Software subscriptions

Monthly subscription to Hubdoc document collection and management software

Catch up work - getting your previous years books in line



...and we are 100% cloud-based!

We provide the complete package of Lending Solutions for both business and personal needs

Our Lending Managers have access to over 30 Lenders and are able to assist with:

- ◆ Residential Loans
- ◆ Investment Loans
- ◆ Refinancing
- ◆ Construction Loans
- ◆ SMSF Loans
- ◆ Commercial Loans
- ◆ Motor Vehicle & Equipment
- ◆ Business Finance
- ◆ Personal Loans



...and our services are Free!

Meet the team:



Jo Grandovec

Registered BAS Agent
Certified Bookkeeper
Accredited Finance Broker
MYOB Professional Partner
Xero Certified Adviser
Quickbooks Certified ProAdviser
Hubdoc Certified

Danielle Grandovec

Junior Bookkeeper
Xero Certified Advisor
Quickbooks Certified ProAdviser
Hubdoc Certified



Alicia Seccas

Junior Bookkeeper
Xero Certified Advisor





Sarah Arthur-Young
Lending Manager
Accredited Finance Broker

Shabnam Arora
Lending Manager
Accredited Finance Broker



Damien Holt
Lending Manager
Accredited Finance Broker

Tax returns prepared in association with:(RAN 80 987 007)''

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Narre Warren VIC 3805
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OUR MISSION, TO MAKE AN IMPACT ON THE WORLD, ONE TRANSACTION AT A TIME



**We want to make a real impact on the lives of our clients.
An impact that flows over into their families, communities, economies
and the wider world.**

An impact that will help make the world a better place for us all.

**So we have launched “Get and Give A Million” as a free initiative that
helps in two ways. Firstly, by making life better for our clients, their
businesses and their loved ones by providing financial solutions for all their needs.**

**Then for every service we complete for a client, whether it be completing their
monthly bookkeeping, Lodging their BAS or Tax return or helping them purchase or
refinance their home, we will make a donation that will make an impact on someone
else around the world.**

Our goal is 10,000 impacts over the next 10 years!